



HSBC Private Bank



EPIQ BANKRUPTCY SOLUTIONS, LLC  
Attn : Lehman Brothers Holdings Claims Processing  
757 Third avenue, 3<sup>rd</sup> Floor  
New York, NY 10017  
USA

Geneva, July 31st, 2012/peh

Dear Madam, dear Sir,

Please find attached an “Agreement and Evidence of Transfer of Claim Lehman Program Security” regarding the following assignment :

Claim No. 55829 – USD 1'000'000.- /ISIN XS0347732892  
Transferor : CREDIT SUISSE AG, Geneva  
Transferee : HSBC PRIVATE BANK (SUISSE) S.A., Geneva

We are looking forward to receiving your prompt transfer confirmation.

Should you need any additional information, please feel free to contact :  
Pedro Horcajo – tel. +41(0)58.705.55.48 / e-mail : [pedro.horcajo@hsbcpb.com](mailto:pedro.horcajo@hsbcpb.com)

Many thanks in advance and best regards,

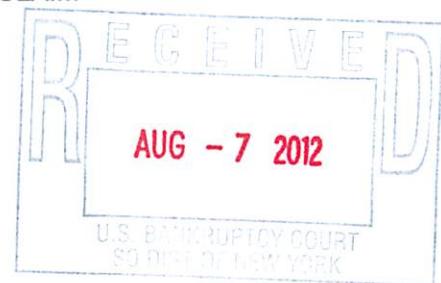
Giorgio Gagliani  
Associate Director

Stéphane Bernotti  
Associate

[Lehman Brothers]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT



For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG, Place Bel-Air 2, 1211 Geneva 70 ("Transferor") unconditionally and irrevocably transferred to HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 26.07.2012

Date: 31.07.2012

Transferor

Credit Suisse AG

Place Bel-Air 2

P.O. Box 500

1211 Geneva 70

Signature(s):



Artemis RIAZI  
A381645  
022 391 51 70

HSBC PRIVATE BANK (SUISSE) S.A.

Quai Général – Guisan 2 / P.O. Box 3580

CH-1211 Geneva 3  
Giorgio Gagliani  
Associate Director



Stéphane Bernotti  
Associate

Signature(s):



Bernard SCHOPFER  
A352629 Credit Suisse  
022 391 47 67

Schedule 1

**Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0347732892	55829	October 29, 2009	Lehman Brothers Securities NV	USD1,000,000